

# SCHOOL CHOICE ARIZONA

## DONATION CARD

Donor Name: \_\_\_\_\_  
Last First (M.I.)

Last Four Digits of Social Security #: \_\_\_\_\_  
(For tax records only)

Address: \_\_\_\_\_  
 \_\_\_\_\_  
City State ZIP

Phone: \_\_\_\_\_

Donor Email: \_\_\_\_\_

Tax Year Intended to Claim Donation: 20 \_\_\_\_\_

You anticipate filing your taxes as:  Single Taxpayer or Filing Separately  Married Persons Filing Jointly

Have you already donated to a Scholarship Organization this claim year?

Yes, it was to \_\_\_\_\_ in the amount of \_\_\_\_\_  
(Scholarship Organization)  
 \$ \_\_\_\_\_ for my 20 \_\_\_\_\_ taxes.

No, this is my first time donating to an STO this tax year.

### A. Original Tax Credit

Donation Amount: \$ \_\_\_\_\_

Student Recommendation: \_\_\_\_\_  
(optional)

School: \_\_\_\_\_ **Life Development Institute** \_\_\_\_\_  
(optional)

you may only donate towards "B" if you donated the maximum for "A" for the same taxable year

### B. Overflow Tax Credit

Donation Amount: \$ \_\_\_\_\_

Student Recommendation: \_\_\_\_\_  
(optional)

School: \_\_\_\_\_ **Life Development Institute** \_\_\_\_\_  
(optional)

### Payment Information

Donation A Total: \$ \_\_\_\_\_

Donation B Total: \$ \_\_\_\_\_

Total Donation (A+B): \$ \_\_\_\_\_

I'm paying by:  Check # \_\_\_\_\_

Visa  Mastercard  Discover  AMEX

\_\_\_\_\_ / \_\_\_\_\_  
Card Number Expires

Billing Address (if different): \_\_\_\_\_

Signature: \_\_\_\_\_

## Overflow

In 2012, Arizona signed the Overflow Tax Credit into law, allowing donors to receive credit for a contribution over and above the Original Tax Credit law.

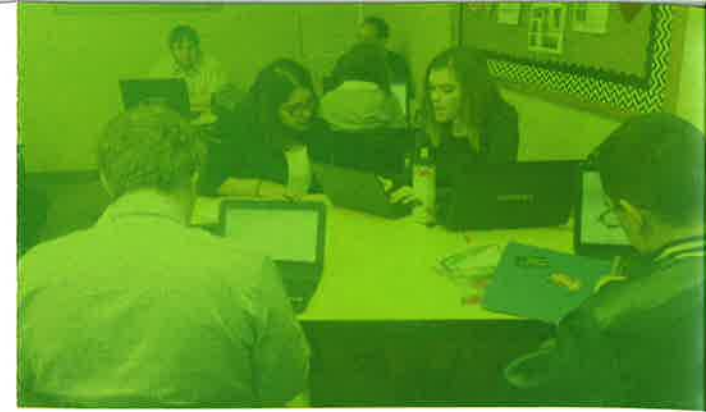
You may recommend a student when making your Overflow contribution, however, Overflow funds can only be awarded to students who meet any of the following eligibility requirements:

The student attended an AZ public or charter school for at least 90 days, or a full semester, in the prior school year, and transferred to a private school.	The student is currently enrolled in Kindergarten.
The student is a dependent of a member of the US Armed Forces who is stationed in Arizona under military orders.	The student previously received a Corporate or Overflow scholarship, and has attended private school continuously since.

The Arizona taxpayer **must first** donate the **\$1,138 (married)** or **\$569 (single)** maximum for the Original Tax Credit **in order to donate an additional amount** to the Overflow Tax Credit (up to another **\$1,131 / \$566**, or your actual tax, whichever is less).

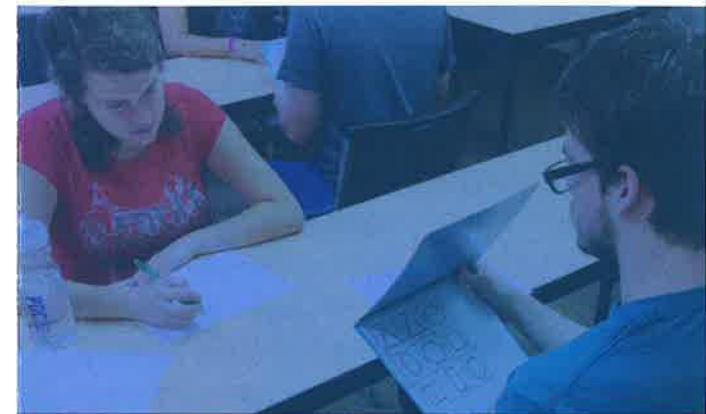
## About Us

School Choice Arizona was formed in 2006 primarily to implement the newly passed Corporate Tuition Tax Credit Law, but also to facilitate taking advantage of the Private School Tuition Tax Credit in special circumstances. Through these two avenues, our goal is to help families afford the education of their choice by providing tuition scholarships to children attending qualified private schools in the state of Arizona.



# Arizona Tuition Tax Credit

Take Control of Your Tax Dollars with **School Choice Arizona**



**SCHOOL CHOICE ARIZONA**



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## Our Mission

The Mission of the Life Development Institute (LDI) is to provide non-traditional, college-capable students a practical and inclusive bridge to improve college/career readiness and success, build cultural competence, and develop personal leadership skills.

## Our Approach

LDI's Academy of Lifelong Learning (A.L.L.) provides an ideal transitional bridge from high school to higher education, employability, and better quality of life for 9th-12th grade students with high functioning autism, specific learning disabilities, ADHD and similar social or learning differences.

The Academy promotes an education experience closely aligned with each student's aspirations, interests, and learning style. Courses are a balance of direct instruction, constructive practice, and formative feedback that gives students access to rigorous content while supporting learning. A.L.L. students progress at their own pace, spending as much time as needed to master material, speeding up when they "get it," and taking time to review or get extra help as needed.

A.L.L.'s in-house, accredited classes help students succeed in modern day society with people from all walks of life. Our challenging, experiential instruction teaches personal, career, and life skills needed for adult daily living.

## Our Results

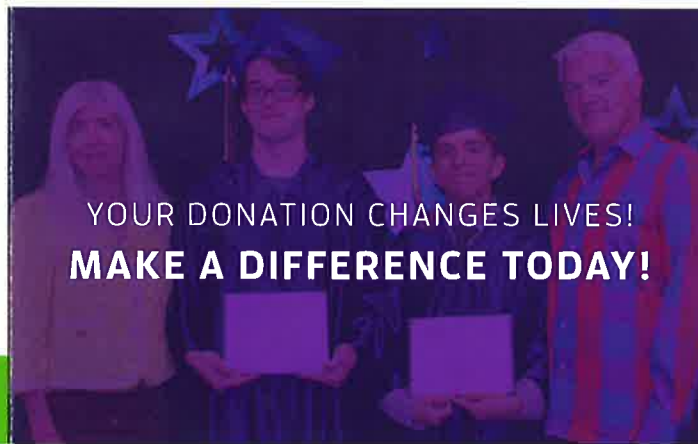
Graduation rate: ..... **92%**  
 120 days of continuous employment: ..... **92%**  
 ACT NCRC credential earned: ..... **70%**  
 \$1,000 saved: ..... **92%**  
 Post-secondary college or vocational training enrollment: ..... **80%**

Post-A.L.L. colleges and program scholarships earned at **ASU Barrett Honors College, Lindsey Wilson College, Alliant International University and Job Corp.**

## How You Can Help ...

With School Choice Arizona, you can donate money you'd otherwise pay in taxes towards a scholarship!

For the 2019 tax year, a married couple filing jointly can claim a credit of up to \$2,269 (*Individual + Overflow Tax Credits*), or their state tax liability (*whichever is less*) on their taxes. You can even take advantage of this tax credit at the same time as Arizona's Charitable Tax Credit!



# SCHOOL CHOICE ARIZONA

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 📠 480.361.1832    ✉ info@schoolchoicearizona.org

## 2019 TAX CREDIT MAXIMUMS

SINGLE TAXPAYERS		MARRIED FILING JOINTLY	
ORIGINAL TAX CREDIT	\$569	ORIGINAL TAX CREDIT	\$1138
OVERFLOW TAX CREDIT	\$566	OVERFLOW TAX CREDIT	\$1131
<b>COMBINED TOTAL</b>	<b>\$1135</b>	<b>COMBINED TOTAL</b>	<b>\$2269</b>
YOU MAY DONATE UP TO THESE AMOUNTS OR THE ACTUAL TAX, WHICHEVER IS LESS			

**April 15 Relate Back:** A person may donate prior to filing taxes, but no later than April 15 (whichever comes first), and claim the credit for the previous year's taxes. There are no extensions, so donations must be postmarked or entered online no later than midnight, April 15.

**Recommendations:** Donors may recommend a student or school, but actual scholarships are subject to the absolute discretion of School Choice Arizona. Scholarships will be awarded without regard to the student's race, color, disability, familial status, or national origin. Scholarships are used for K-12 students attending private schools in Arizona. At least 90% of donated funds received will be used for scholarships.

**NOTICE:** A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.